

## **Corporate Overview**





Years in Industry

90+ (est. 1933)

Turnover

INR 6412 Cr\*
Euro 720M\*

Employee Strength

Over 2800

Stock Exchange Listing

NSE/BSE

Rankings

294
Fortune India

298 ET 500

Locations



Yamunanagar, India



Bawal, India



Corporate Office, Noida, India







Ontario, Canada



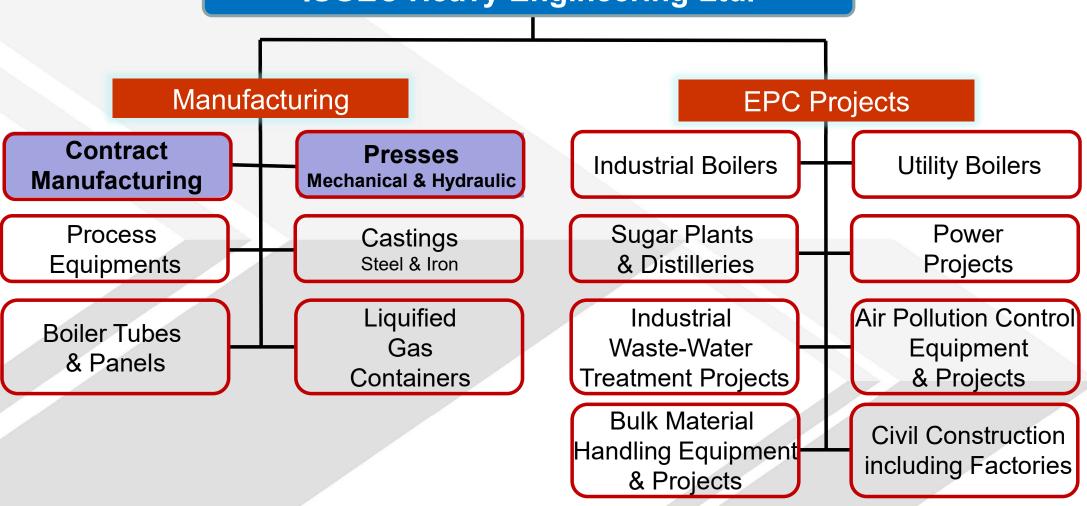


## **Business Segments**





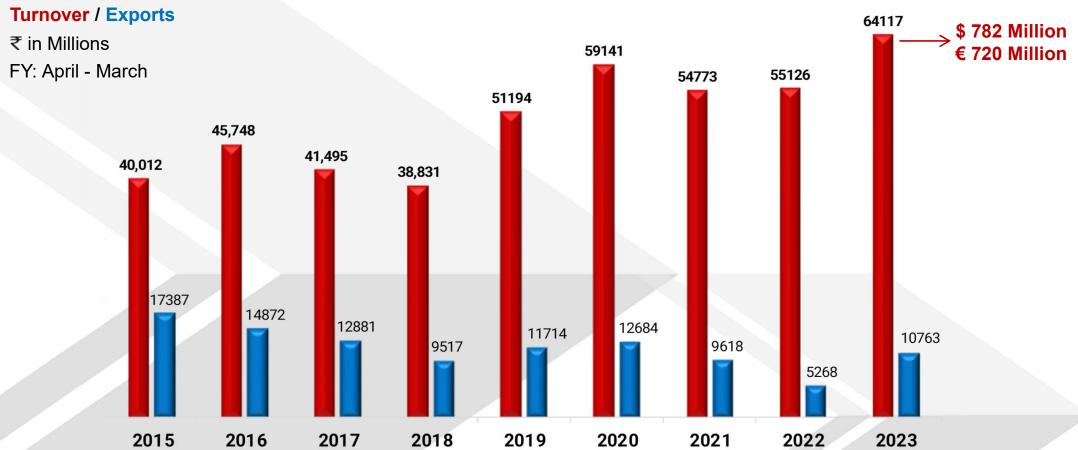




## **Isgec Group Turnover & Exports**







#### **Conversion:**

- @ ₹ 82/- to \$1 @ ₹ 89/- to €1

#### **Subsidiaries & Joint Ventures**

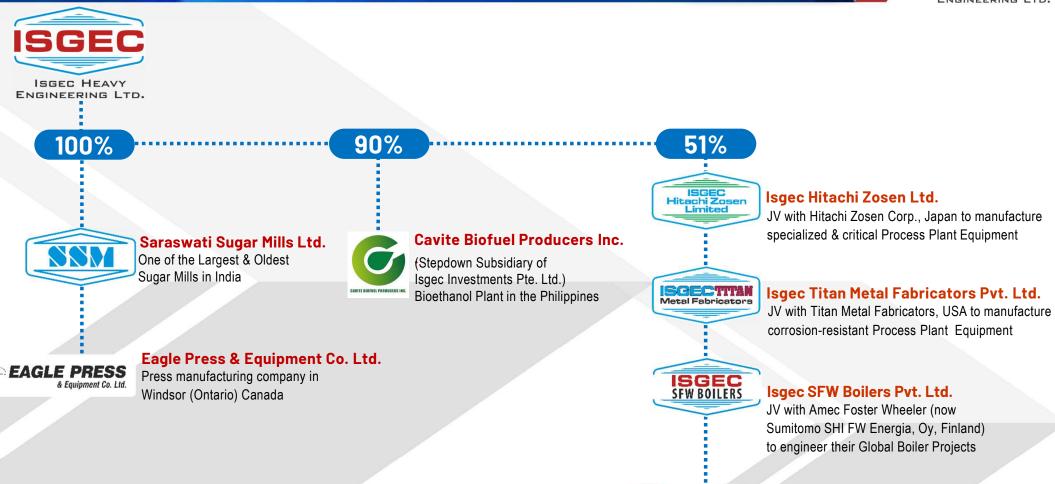


Isgec Redecam Enviro Solutions Pvt. Ltd.

JV with Redecam, Italy to manufacture, test, & commission of Bag Filters

GEC (Redecam)





## Strategic Technology Partnerships (ISGEC)





#### **AP&T, Sweden**

Sumitomo SHI FW Energia Oy, Finland

**Amec Foster Wheeler, USA** 

(now with Wood Group, UK)

**Babcock Power Environmental Inc., USA** 

**BHI FW Corp., South Korea** 

**Bosch Projects, South Africa** 

**CB&I Technology Inc., USA** 

**Envirotherm GmbH, Germany** 

Fuel Tech Inc., USA

**Siemens Heat Transfer Technology b.v. Netherlands** 

Thermal Engineering International (TEi), USA

## **Important Milestones (Presses)**





Production of Hydraulic Presses started with technical knowhow from John Shaw, UK



Production of Mechanical Presses started with technical knowhow from Rovetta Presse Spa, Italy (Now, Aida Europe)



The first
Tandem
Mechanical
Press Line of
capacity
1000MT (Head
Press)



New factory for Standard Mechanical Presses was set up at Bawal, near Gurugram (Haryana) India



ISGEC acquired

Eagle Press

based in

Windsor

(Ontario)

Canada.



1968

1985

1999

2009

2018

JOHN

SHAW

The first ISGEC
Hydraulic
Press of
capacity 25MT
manufactured
and supplied to
customer

1969



The first
Mechanical
Press of
capacity
650MT
installed with
customer.

1987



Transfer
Press of
capacity
2000MT
manufactured
and exported
to a Germany

2007

First



The first
Mechanical
Servo Press
manufactured
and exported
to Czech
Republic

2012



1st ISGEC –
AP&T Press
Hardening
Line
Successfully
Installed in India

2022

## **Product Range – Mechanical Presses**





Capacity → Products ↓	63MT - 300MT	630MT	1000MT	2000MT	3000MT	3500MT
Tandem Press Line						
Transfer Press Lines						
Progressive Die Presses		<u> </u>				
Mechanical Tryout						
Blanking Lines						
Servo Presses	•					
High Speed Press & Standard Mechanical Presses			>			

## **Product Range – Hydraulic Presses**





Capacity → Products ↓	50MT -500MT	1000	2500	5000	10000	15000	.10
High Speed Hydraulic Presses	\						
Tryout Presses							
Die Spotting Hydraulic Press						N	
Forging Press							
Special Purpose Presses							
Hot Stamping Presses							





# Presses with Industry 4.0 Capability

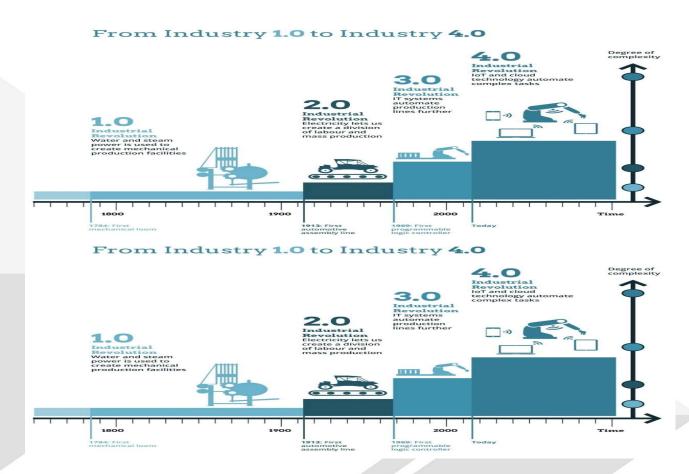
## What is Industry 4.0?





The term "Industry 4.0" originates from a project in high-tech strategy of the German government, which promotes the computerization of manufacturing.

Technically, Industry 4.0 or Digitalization refers to the "smart" and connected production systems that are designed to sense, predict, and interact with the physical world, so as to make decisions that support production in real-time.



## **Evolution of Automation in Metal Stamping Industry**





Robotic Tandem Line Coil Feeding Lines

Manual Tandem Presses



Transfer Systems



Servo Systems

#### **Manual Tandem / Standalone Presses**







- **Productivity:** Low, About 5-6 PPM
- Precision and Efficiency: Limited
- Safety: Safety Concern due to Direct interaction of Operator
- Flexibility: High
- Features: lacks advanced features for controlling variables like pressure, speed, and stroke length.

#### **Robotic Tandem Line**







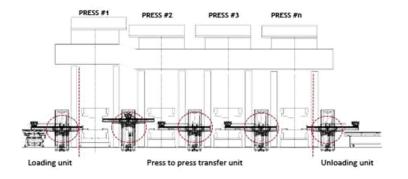
- Productivity: Medium, 8-12 PPM
- Precision and Efficiency: Integration of robots with the press controls ensures high precision and consistency in material handling and positioning. Significantly reduces errors and ensures uniform quality.
- Safety: Enhanced, No Direct interaction of operator.
- Flexibility and Adaptability: Engineered to manage diverse part dimensions, and setups without requiring extensive retooling due to flexible Robot movement
- **Features:** Advanced features for controlling variables like pressures, speed etc.

#### **Crossbar Tandem Lines**









- **Productivity:** High, 8-16 PPM
- Precision and Efficiency: High precision and consistency in material handling and positioning. Significantly reduces errors and ensures uniform quality.
- Safety: Enhanced, No Direct interaction of operator.
- Flexibility and Adaptability: Less degree of freedom, so less flexible.
- **Features:** Advanced features for controlling variables like pressures, speed etc.

## **Transfer Presses with 3D Transfer Systems**









- **Productivity:** High, Due to synchronized movement, 10-30 PPM
- Precision and Efficiency: High precision and consistency in material handling and positioning. Significantly reduces errors and ensures uniform quality.
- **Safety:** Enhanced, No Direct interaction of operator.
- Flexibility and Adaptability: Less degree of freedom, so less flexible.
- **Features:** Advanced features for controlling variables like pressures, speed etc.

## **Progressive Die Presses**









#### Suitable for small components with shallow draw

- Productivity: Very High, Due to synchronized movement, 40-300 PPM
- Precision and Efficiency: High precision and consistency in material handling and positioning. Significantly reduces errors and ensures uniform quality.
- Safety: Enhanced, No Direct interaction of operator.
- **Features:** Highly Advanced features for controlling variables and tool safety as due to high speed cannot depend on operator.

#### **Servo Mechanical Press**







- Energy Efficiency: Servo systems are often more energyefficient compared to traditional systems, thanks to their regenerative power systems.
- Precision and Control: Servo motors enable precise control over the speed and position of the slide, allowing for better accuracy and repeatability in the forming process.
- Flexibility in Applications: Servo presses can be used for various forming operations, such as stamping, punching, bending, and deep drawing, making them versatile for different manufacturing needs.
- Reduced Noise and Vibration: They tend to produce less noise and vibration during operation compared to conventional presses, contributing to a better working environment.

## Why Industry 4.0?





#### Implementation of Industry 4.0 solution gives following benefits:

Increased data-based

insights

Enables track, Analyse and informed decision making

Improve efficiency

Simplify monitoring, enhance decision making Data

transparency.

**Empower productivity** 

Better understanding of process, more efficient process due to

digitalization.

**Reduce operating costs** 

Better and real time visibility provide better understanding of

inventory level, delivery status hence reducing cost.

**Increased Uptime** 

Better planned and AI - ML predictive maintenance enhances

machine uptime.

## **Challenges for Industry 4.0?**





Although there are many benefits of digitalisation in manufacturing, there are also some challenges within the industry

is to adapt it to a digital manufacturing environment.

**Employee reluctance** Human nature to resistant changes.

Lack of relevant

One of the biggest challenges with the evolving technology is knowledge

the lack of knowledge that comes with it to safely and securely

implement advanced manufacturing technology.

## **Industry 4.0 - Data Flow**





Cloud Computing

EDGE Device-Analytics 1001110



1001110

**Press** 

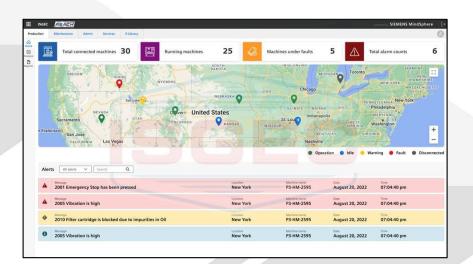


Smart Sensors

1001110



Web App



Live Image for REACH





#### **Overview**

**Production** 

Industry 4.0 Solution

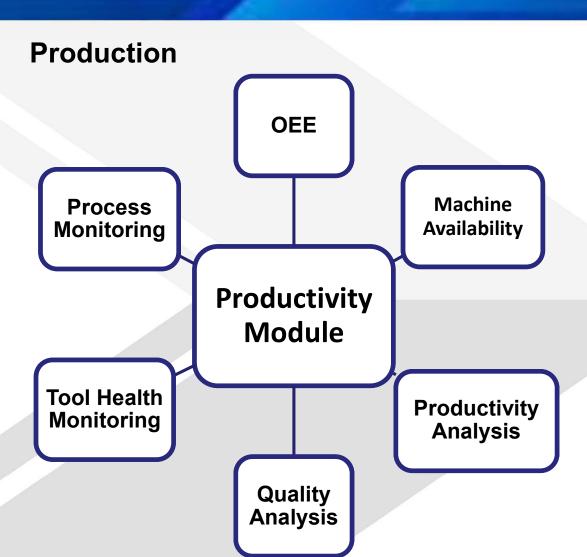
**Energy Management** 

**Maintenance** 

Normally three different function areas are covered by Industry 4.0. These areas helps to collect, analyze, Store & evaluate the production conditions, Machine maintenance and uptime, Energy analysis etc.







Industry 4.0 platform collects all operation related data from press and provides the Real time analysis on the Dashboard, Which enables Production Manager to take timely actions.

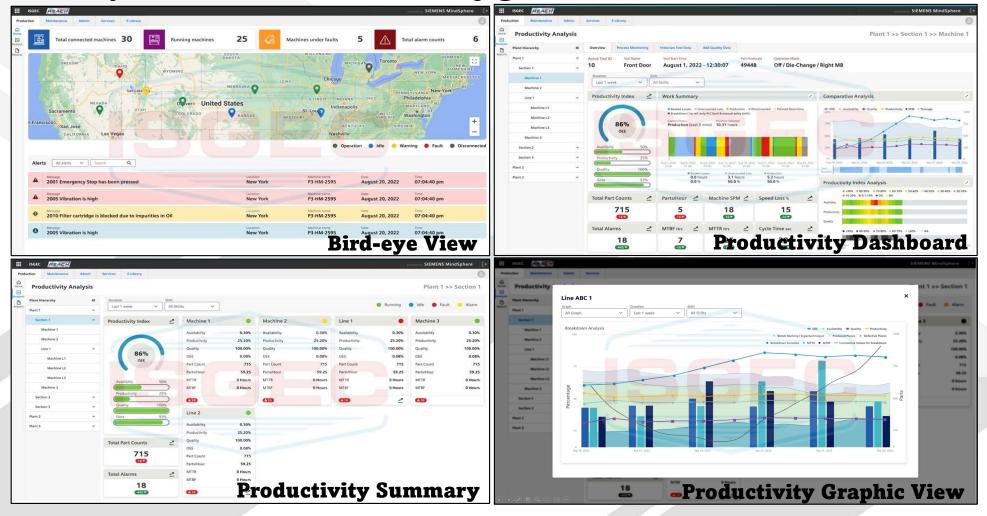
Process monitoring gives a way to check the productivity & quality of produced part.

With the help of Historian data process parameter for best productivity and quality can be decided.





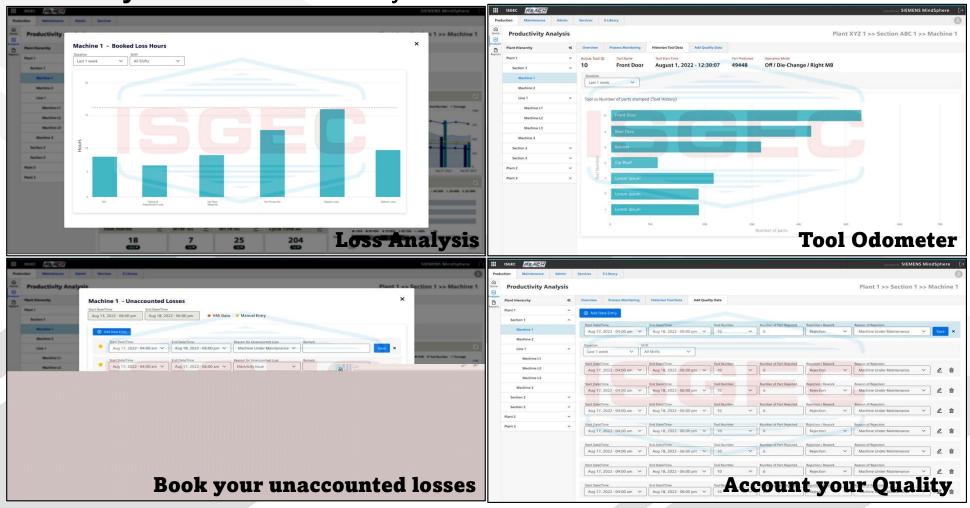
#### Productivity Module: KPI & KRA Monitoring @ Plant, Section, Line & Machine Level







**Productivity Module:** Loss Analysis







#### **Maintenance**

Al based Predictive Maintenance

**E** - Library

Health Monitoring

Maintenance

Module

**MTBF** 

Preventive Maintenance Compliance

**MTTR** 



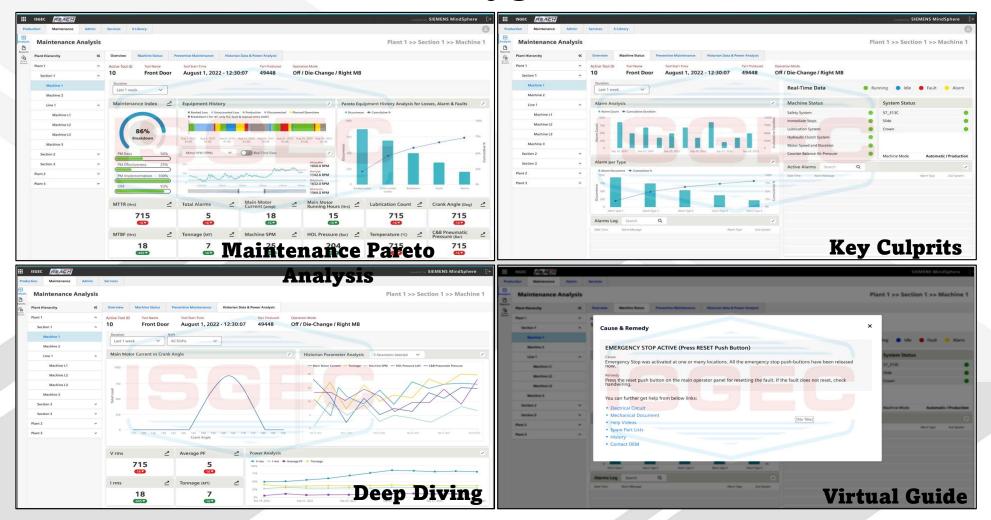
Apart from monitoring the standard maintenance KPI of MTBF, MTTR and preventive maintenance compliance, Industry 4.0 can use power of AI/ML, which give feedback on machine mechanical wear and tear.

Industry 4.0 platform can also help user to predict major failures in advance and change breakdown to planned downtime if Al/ML is used effectively.





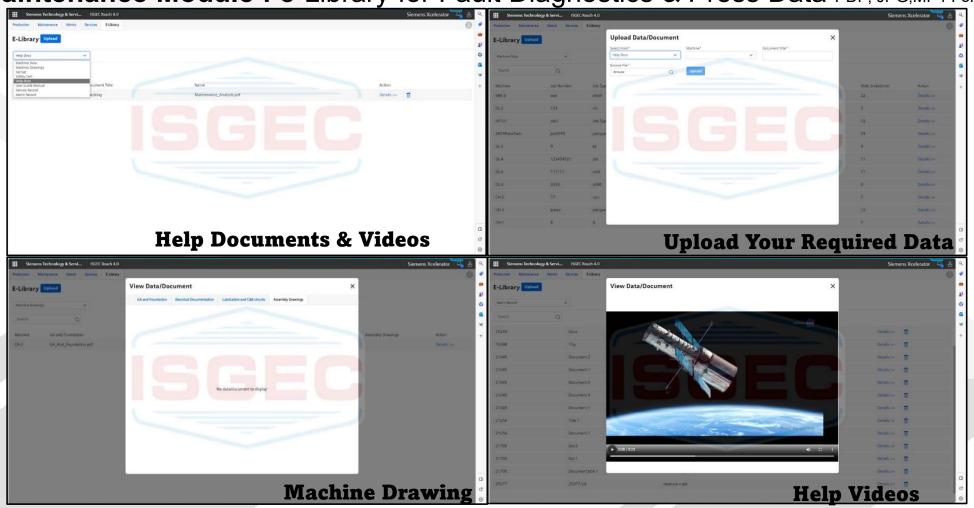
#### Maintenance Module: KPI & KRA Monitoring @ Plant, Section, Line & Machine Level







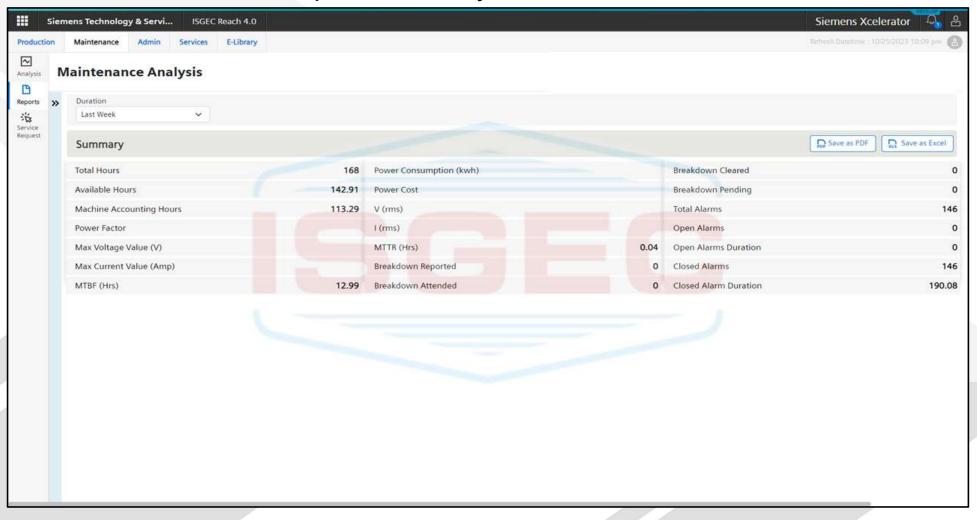
Maintenance Module: e-Library for Fault Diagnostics & Press Data PDF, JPG,MP4 Formats







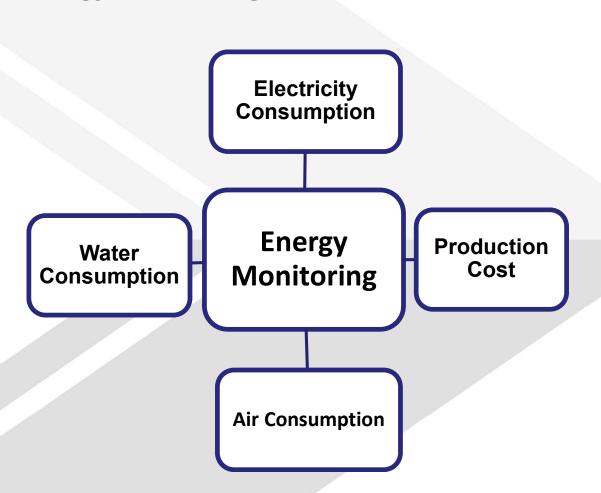
#### Maintenance Module: Report Summary (Downloadable to PDF & EXCEL Format)







#### **Energy Monitoring Module**



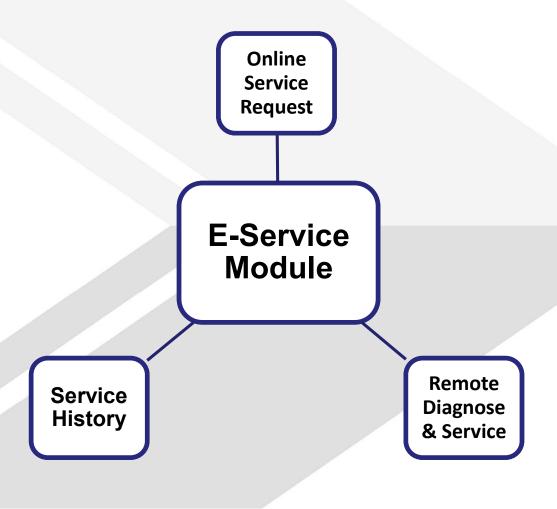


Energy is always a key parameter to calculate the production cost. Isgec REACH 4.0 platform can integrate the Energy meter, Air Flow Meter and Water flow meter In this module and provide detailed analysis on energy cost.





#### **E- Service Module**



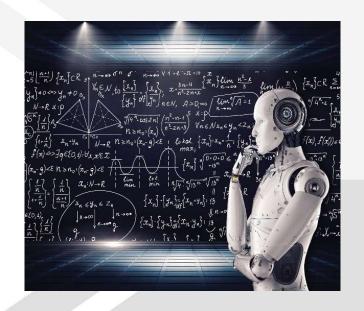


Online Service Module provide end user facility to raise and track any complaint online. It also provide the user added functionality of Remote diagnosis. It helps to keep track of machine history.

## Isgec REACH 4.0







**Digitalization of press shop** is need of hour. Digitalization of Press Shop allows not only large automobile manufacturers but also medium-sized suppliers to improve productivity with better quality. In this way they gain the necessary competitive edge.

ISGEC is bringing **Metal Forming Technology** on the digital platform. Our solution **Isgec REACH 4.0** enables machine to acquire machine's operating and process parameters on real time basis. Isgec's analytical engine process this data and provide useful information to user in form of Productivity and maintenance dashboards, Reports and triggers.

## **Case Study**





How Industry 4.0 helps Manufacturers and Users

- Major failure in one of Isgec Press
- Machine recorded history trail of press helped us to find out and reach to a consensus that it was not a sudden failure, and it could have been avoided.

## **Concluding Note**





Industry 4.0 have immense possibility to improve the productivity and Machine uptime. Proper Al based solution can predict failures and can even advise for process improvement.

It is a long journey and require lot of knowledge to be embedded into system.





## **FEEL** THE FUTURE



#### Wide Range of Presses -

Servo Presses • Transfer Presses • Progressive Presses • High Speed Presses • Hot Stamping & Hot Forming Hydraulic Presses Standard Straight Sided Mechanical & Hydraulic Presses • Blanking Lines • Tandem Press Lines - Mechanical & Hydraulic Cold Forging Presses • Tryout & Die Spotting Presses • Gap Frame & Ring Frame Power Presses • Special Purpose Presses



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Japan • Vietnam • Germany





## Thank You

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